

## Index Performance

Global Indices	LTP	1D Chg.	1D % Chg.
Dow 30	19,173.98	-913.21	-4.55%
S&P 500	2,304.92	-104.47	-4.34%
FTSE 100	5,190.78	39.17	0.76%
DAX	8,928.95	318.52	3.70%
Nikkei 225	16,638.50	-85.67	-0.52%
Nasdaq	6,879.52	-271.06	-3.79%
Indian Indices	LTP	1D Chg.	1D % Chg.
Nifty 50	8,745.45	482.00	5.83%
BSE Sensex	29,915.96	1,627.73	5.75%
Nifty Bank	20,317.60	234.1	1.17%
NIFTY Midcap 100	12,661.25	596.70	4.95%
NIFTY Smallcap 100	3,885.25	89.80	2.37%
Forex Rates	LTP	1D Chg.	1D % Chg.
USD/INR	75.18	0.18	0.24%
EUR/INR	80.53	-0.10	-0.13%
GBP/INR	88.29	1.70	1.97%
JPY/INR	0.68	0.00	0.24%
Commodities	LTP	1D Chg.	1D % Chg.
Crude Oil WTI Feb-2019	3,786	67	1.80%
Natural Gas Feb-2019	190	-1.3	-0.68%
Gold Apr-2019	32,834	-212	-0.64%
Silver Mar-2019	39,510	-312	-0.78%
Aluminium Feb-2019	130	-3.05	-2.29%
Copper Feb-2019	433	-6.75	-1.54%

Fund Flows	Gross Purchase	Gross Sales	Net Buy/Sales
Cash(Rs Crores)			
FII	9,550.97	12,896.92	-3,345.95
DII	8,229.44	5,798.20	2,431.24
F&O			
FII Index Fut	12,102.76	9,674.62	2,428.14
FII Index Opt	97,881.99	97,068.77	813.22

Market Turnover: NSE	Latest	1D Chg.	1D % Chg.
Cash(INR cr)	57,639.87	4,052.62	7.56%
F&O (INR cr)	677,811.46	-1,129,811.20	-62.50%
Total	735,451.33	-1,125,758.58	-60.26%

Market Volatility	Latest	1D Chg.	1D % Chg.
COBO VIX	66.04	-5.96	-8.28%
INDIA VIX	67.10	-5.10	-7.06%
10 yrs Gsec Yield	Latest	1D Chg.	1D % Chg.
US	0.89%	-0.64	-0.3
India	6.26%	-0.16	-0.15
Nifty Supports	S3	S2	S1
Nifty	7600	7750	7940

## NIFTY 50 Companies support and Resistance

TRADING SYMBOL	NAME OF COMPANY	S3	S2	S1
SUNPHARMA	Sun Pharmaceutical Industries Limited	339.70	350.95	357.00
INFRAEL	Bharti Infratel Limited	98.20	110.50	131.30
TCS	Tata Consultancy Services Limited	1,414.97	1,520.98	1,656.97
ASIANPAINT	Asian Paints Limited	1,432.58	1,501.57	1,619.43
INFY	Infosys Limited	477.33	512.67	546.78
TITAN	Titan Company Limited	801.33	833.67	869.33
UPL	UPL Limited	250.80	268.90	284.45
ICICIBANK	ICICI Bank Limited	268.20	305.60	325.00
DRREDDY	Dr. Reddy's Laboratories Limited	2,389.53	2,515.27	2,697.53
ULTRACEMCO	UltraTech Cement Limited	2,732.18	2,936.27	3,248.63
WIPRO	Wipro Limited	141.77	152.13	165.07
ITC	ITC Limited	157.40	161.25	168.80
IOC	Indian Oil Corporation Limited	83.50	85.80	88.35
KOTAKBANK	Kotak Mahindra Bank Limited	1,044.00	1,095.25	1,181.10
TECHM	Tech Mahindra Limited	459.23	492.17	529.58
HDFCBANK	HDFC Bank Limited	742.28	783.42	832.33
ONGC	Oil & Natural Gas Corporation Limited	53.32	58.03	64.97
HINDUNILVR	Hindustan Unilever Limited	1,694.80	1,772.40	1,923.70
LT	Larsen & Toubro Limited	783.10	807.20	829.60
AXISBANK	Axis Bank Limited	374.07	394.13	409.57
HDFC	Housing Development Finance Corporation Limited	1,374.07	1,454.63	1,615.77
NTPC	NTPC Limited	71.42	73.88	77.42
HCLTECH	HCL Technologies Limited	366.95	389.40	417.05
INDUSINDBK	Indusind Bank Limited	330.28	367.77	403.93
RELIANCE	Reliance Industries Limited	855.47	892.73	960.37
BAJAJ-AUTO	Bajaj Auto Limited	2,010.18	2,082.07	2,155.13
BAIFINANCE	Bajaj Finance Limited	2,277.42	2,449.53	2,699.77
ZEEL	Zee Entertainment Enterprises Limited	118.60	127.40	135.70
CIPLA	Cipla Limited	344.48	358.47	371.83
BAJAJFINSV	Bajaj Finserv Limited	5,137.40	5,418.70	5,829.35
SBIN	State Bank of India	184.97	192.48	200.67
ADANIAPORTS	ADANIAPORTS	229.47	238.33	246.77
COALINDIA	Coal India Limited	111.62	117.13	124.77
GRASIM	Grasim Industries Limited	422.85	455.45	499.50
BHARTIARTL	Bharti Airtel Limited	406.15	421.40	441.50
POWERGRID	Power Grid Corporation of India Limited	134.42	141.33	148.02
MARUTI	Maruti Suzuki India Limited	4,450.33	4,631.47	4,862.73
TATAMOTORS	Tata Motors Limited	66.82	69.73	73.77
BPCL	Bharat Petroleum Corporation Limited	281.67	290.13	306.07
GAIL	GAIL (India) Limited	61.17	65.73	73.27
HEROMOTOCO	Hero MotoCorp Limited	1,545.40	1,610.20	1,716.10
HINDALCO	Hindalco Industries Limited	91.23	94.97	100.23
M&M	Mahindra & Mahindra Limited	290.35	299.30	310.30
VEDL	Vedanta Limited	64.00	67.20	71.60
TATASTEEL	Tata Steel Limited	247.58	260.87	278.43
JSWSTEEL	JSW Steel Limited	154.05	159.35	168.50
EICHERMOT	Eicher Motors Limited	13,277.42	13,871.53	14,810.77

## News

### Indian Equities:

Market may open near lower circuit  
 \*Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could crash 1,044 or 13.5% points at the opening bell. Taking note of the continued abnormally high volatility in the market due to coronavirus scare, SEBI has come up with various measures, including revision of market wide position limit, to ensure orderly trading and settlement, effective risk management, price discovery and maintenance of market integrity.

### Corporate News

\*Hero MotoCorp to halt all operations in India, Columbia & Bangladesh with immediate effect  
 \*Nandan Denim: Company resumed production at Piple unit after receiving necessary regulatory approvals.  
 \*PVR: India Ratings assigned long-term issuer rating of 'AA' and placed it on Rating Watch Negative.  
 \*GMR Infrastructure: MIHAN India annulled bidding process for Nagpur Airport, previously awarded to arm GMR Airports.  
 \*Satin Creditcare: Company will consider issuance of non-convertible debentures upto Rs 50.05 cr through private placement.  
 \*Bank of Maharashtra: Government to infuse capital of Rs 831 crore in bank.  
 \*Tata Motors: JLR will temporarily suspend production at UK manufacturing facilities over next week.  
 \*Info Edge: Company to invest, through arm about Rs 7 cr in Medcorps Healthcare Solutions, Rs 8 cr in International Educational Gateway.

### Holdings

### Indian Economy

\*New Delhi will be under lockdown until March 31, the Indian capital's government announced on Sunday, seeking to keep citizens indoors to prevent the spread of coronavirus and giving police powers to punish violators.

### Global Economy

\*The Italian health ministry said as of 6 p.m. local time on March 22, at least 5,476 people have died due to COVID-19, the respiratory disease caused by the new coronavirus. China's National Health Commission said there were 39 new cases, all of them imported, and 9 additional deaths as of the end of March 22.

## NSE Indices / Sectoral Performance

	Latest	1D Chg.	1D % Chg.		Latest	1D Chg.	1D % Chg.
NIFTY BANK	20317.60	234.10	1.17%	NIFTY ENERGY	10910.10	867.15	8.63%
NIFTY IT	12363.45	1023.45	9.03%	NIFTY PHARMA	6951.90	296.40	4.45%
NIFTY METAL	1692.85	118.65	7.54%	NIFTY MNC	11009.80	571.45	5.47%
NIFTY AUTO	5370.15	189.65	3.66%	NIFTY PSU BANK	1463.45	24.60	1.71%
NIFTY FMCG	25931.60	1960.85	8.18%	NIFTY SERV SECTOR	12279.65	509.55	4.33%

## NSE Movers and Shakers

### Top Gainers

	Latest	1D Chg.	1D % Chg.	Top Losers	Latest	1D Chg.	1D % Chg.
Bharti Infratel Ltd.	148.15	24.10	19.43%	HDFC Bank	882.85	-12.7	-1.42%
ONGC	72.35	11.30	18.51%	Adani Ports & Spec	440.35	-3.70	-0.83%
GAIL (India) Ltd.	80.80	11.40	16.43%	Axis Bank Ltd.	256.4	-1.95	-0.75%
UltraTech Cement	3,573.85	407.80	12.88%	Mutual Fund Selector	428.15	-0.10	-0.02%
Hindustan Unilever L	2,051.70	213.40	11.61%		0.00	0.00	0.00%
Indian ADR Stocks	Latest	1D Chg.	1D % Chg.		Latest	1D Chg.	1D % Chg.
Infosys ADR	6.94	-0.19	-2.66%	HDFC Bank ADR	35.78	-0.56	-1.54%
Tata Motors ADR	4.72	-0.06	-1.26%	ICICI Bank ADR	8.02	0.01	0.12%

## Nifty Resistance

	R3	R2	R1
Nifty	8320	8240	8160

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